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Management

Executive Chairman Jim McColl OBE
Chief Executive Alex Stewart
Executive Director John Hall
Company Secretary Shauna Powell
Non-Executive Director Geir Gunnlaugsson
Non-Executive Director Ian Lee

AIM – CPSP.L

Share price (p): 66.50p (as at 27 June 2008)
Shares in issue (m): 40.377
Market cap (£m): 26.8m
Year end: February 2009
Next Newsflow: Trading Update, August 2008
Sector: AIM (Engineering)
Activities: Provider of pneumatic conveying and air filtration solution for process industries
Broker: Arden Partners
NOMAD: Dowgate Capital Advisers

company overview

Clyde Process Solutions is a provider of customer-driven, material handling solutions for process industries. The Group is primarily involved with the design and implementation of value-adding, energy efficient solutions, which are used to handle the raw materials required to produce commodities such as metals, cement, chemicals and ethanol.

The use of pneumatic conveying and air filtration technologies enables Clyde's clients to solve challenges associated with other methods of conveying, including dust and material spillage and subsequent possible contamination of both operational environments and the local communities in which the manufacturing facilities are based.

The Group has an extensive, global reference list and has used its technologies to improve the operational effectiveness of their customers' production processes.

Clyde Process Solutions has close to 40 years of experience in the pneumatic conveying and air filtration industry, backed by a wealth of process knowledge. The company is headquartered in Doncaster, UK, and employs over 500 staff throughout 10 worldwide offices to support its global customer base.

strategy/outlook

Clyde Process Solutions' was established to identify, invest in and integrate complementary technologies and solutions that can be used to improve the production processes of organisations that operate across our key customer markets.

Clyde's strategy comprises of three key values:

Market Driven.
Customer Focused.
Innovative Solutions.

Clyde believes that in order to maintain its position as a market leader in the process industry it must continually analyse both its markets and the material handling needs of its customers. This information ensures that the innovative solutions it develops solves the key issues impacting on the productivity and performance of its customers' operational processes, delivering economic value and environmental benefits.

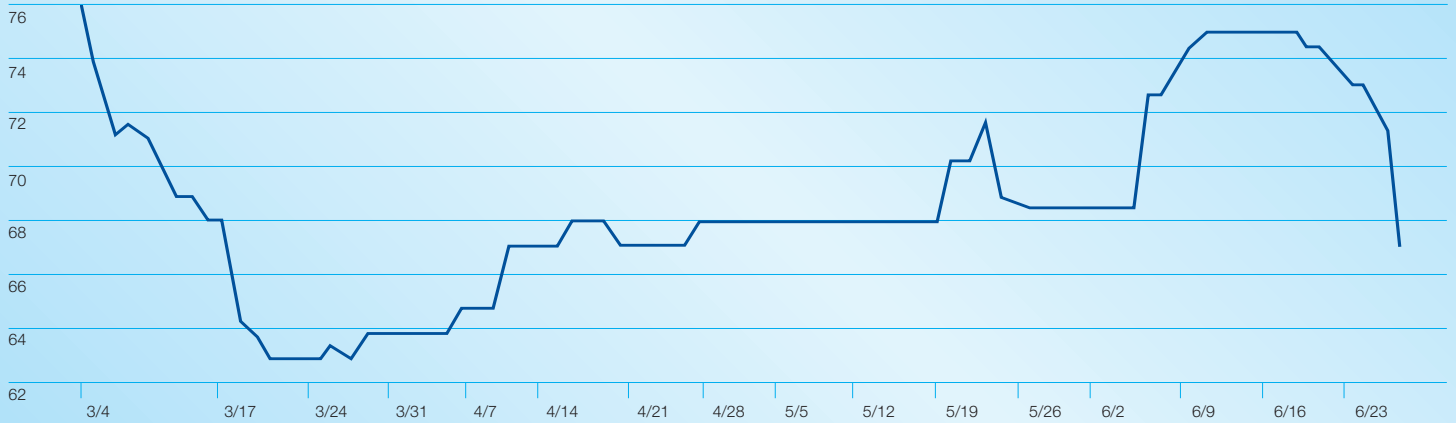
Clyde Process Solutions remain extremely positive about its prospects for the future and believes that its strategy, backed by a leading-edge technology portfolio, expanding global footprint, process experts and strong management will capitalize on the demand for pneumatic conveying and air filtration in its key customer markets, such as cement, steel, food and petrochemicals.

key financial data

	2008 £('000)	2007 £('000)
Year to February		
Order Intake	65,308	18,759
Order Book	24,995	6,748
Revenue	61,597	17,332
Revenue % Increase	255.59%	20.48%
Operating Profit	5,214	1,889
Operating Profit %	8.46%	10.96%
Profit before Tax	3,428	1,830
Taxation	(377)	(327)
Fully diluted EPS	8.03p	9.74p
Adjusted EPS	9.08p	8.41p
Cash Inflow	3,771	673
Net (debt) / cash	(14,595)	660
Net assets	30,561	5,193
Employees at balance sheet date	510	141

share price graph

3 Month Performance



Source: Reuters

significant shareholders

As at 24th June 2008

Atorka Holding B.V.	23.75%
Jim McColl*	15.78%
Invesco Limited	9.70%
Blackrock Merrill Lynch Investment Managers	6.89%
Uberior Equity Ltd	6.61%
Alex Stewart*	6.23%
Standard Life Investments	5.24%
Bank of New York Trust Company as Trustee of Blackrock Institutional Equity Funds – UK Smaller Companies	3.40%
Martin Currie Investment Management	3.11%

*management team

recent news flow

18 June 2008:	Issue of Equity
9 June 2008:	Proposed Final Dividend
5 June 2008:	Final Results
15 May 2008:	Notice of Results
8 April 2008:	Holding(s) in Company
8 April 2008:	Adviser Change of Name
7 April 2008:	Holding(s) in Company
4 April 2008:	Holding(s) in Company
3 March 2008:	Holding(s) in Company
28 February 2008:	Pre-Close Trading Update
21 December 2007:	Director / PDMR Shareholding
20 December 2007:	New Order Secured
30 November 2007:	Director / PDMR Shareholding
30 November 2007:	Director / PDMR Shareholding
26 November 2007:	Company Secretary Change
21 November 2007:	Director / PDMR Shareholding
21 November 2007:	Half-Yearly Report

forward looking statements:

This document contains forward-looking statements. These statements relate to the enlarged group's future prospects, developments and business strategies. Forward looking statements are identified by their use of terms and phrases such as "believe", "could", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references to assumptions.

The forward-looking statements in this document are based on current expectations and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. If one or more of these risks or uncertainties materialises, or if the underlying assumptions prove incorrect, the enlarged group's actual results may vary materially from those expected, estimated or projected. Give these risks and uncertainties, potential investors should not place any reliance on forward-looking statements.

These forward-looking statements relate only to the position as at the date of this document. Neither the Directors nor company undertake any obligation to update forward-looking statements or risk factors, other than as required by the AIM rules or by the rules of any other securities regulatory authority, whether as a result of new information, future events or otherwise.